

**SCOTTISH RE GROUP LIMITED**  
(in official liquidation)  
(the **Company**)

**CREDITORS' MEETING**

TAKE NOTICE that the Company's second meeting of creditors will be held on **21 November 2018** at 10.00 a.m. (Cayman Islands time) at the offices of Kalo in the Cayman Islands. The purpose of the meeting is to brief creditors on the progress of the liquidation and discuss the latest report to creditors, and for creditors to consider and vote on resolutions approving the joint official liquidators' remuneration agreement and their fees incurred. Any creditor intending to participate in the meeting must send written notice of their intention to do so to the contact for enquiries below by no later than 5.00 p.m. (Cayman Islands time) on **20 November 2018**.

The notice must be accompanied by a proof of debt form against the Company (if not already filed with the joint official liquidators previously) including all supporting documents to substantiate the said claim. Dial in details will be provided upon confirmation of attendance.

Dated 31<sup>th</sup> October 2018

**Eleanor Fisher**

Joint official liquidator

Appointed by order of the Grand Court of the Cayman Islands dated 15 February 2018

**Contact for enquiries:**

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